

Tadawul All Share Index (TASI)

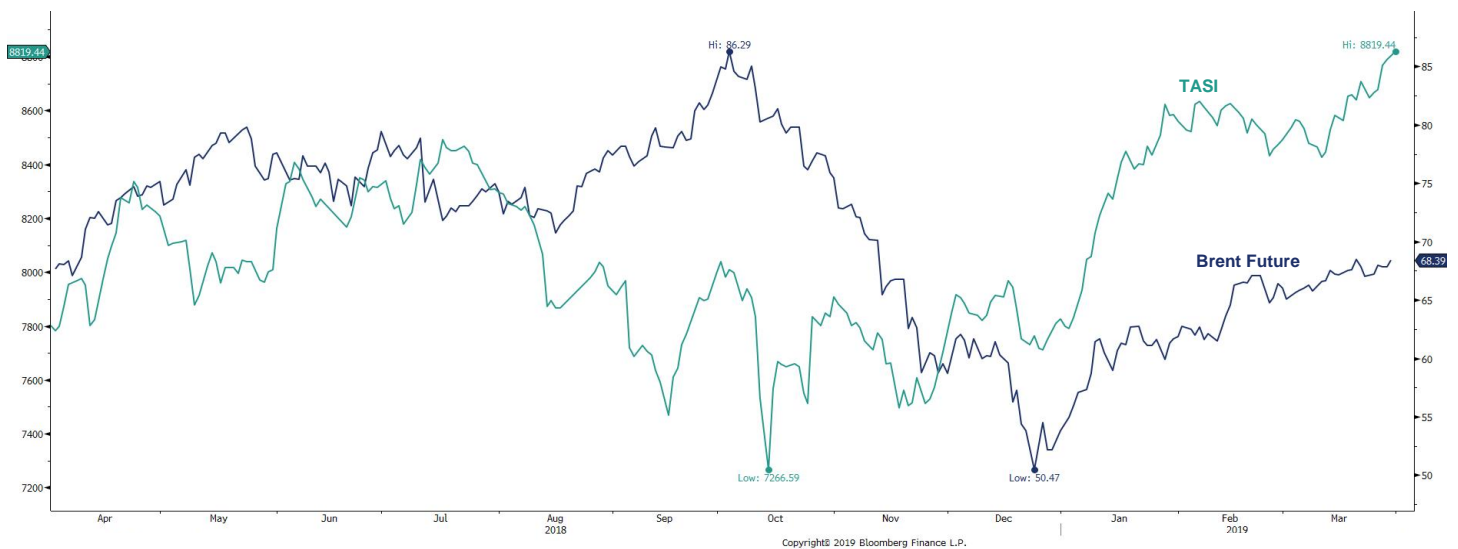
Quarter Ending	Open	High	Low	Close	% Change	Avg Daily Volume
Mar 31, 2019	7,827	8,827	7,766	8,819	12.7%	100,840,951
	Change	1,000	-61	993		

Above-mentioned numbers are for the quarter. High and low for the quarter are on trading basis and not closing basis.

Analysis and Overview

TASI remained strong throughout the quarter and closed higher by 993 points, or +12.7% Q/Q, at 8,819.

The main driver for the market during the quarter was the index's inclusion into the FTSE Russell's emerging market index, which saw net foreign buying of about SAR 11.9 bln. Additionally, international oil prices (Brent) gained about 27% Q/Q, which further supported the sentiment.



Statistics for 1Q2019:

- At the end of 1Q2019, Tadawul All Share Index (TASI) closed at 8,819 points, increasing by 949 points or +12.1% Y/Y. Highest close level for the index during the quarter was 8,819 points on March 31, 2019.
- Total equity market capitalization at the end of 1Q2019 reached SAR 2,087 bln (\$ 556.5 bln), increasing by 11.6% over the close of the same period last year.
- The total value of shares traded during 1Q2019 reached SAR 177 bln (\$ 47.2 bln), decreasing by 25.4% over the same period of the previous year.

Sector Summary						
Sector	Trades ('000)	% of Market	Volume (mln)	% of Market	Value (SAR mln)	% of Market
Energy	170	2.6%	146	1.9%	4,045	2.3%
Materials	1,496	23.0%	1,890	24.6%	48,076	27.2%
Capital Goods	664	10.2%	697	9.1%	10,450	5.9%
Commercial & Professional Svc	41	0.6%	24	0.3%	786	0.4%
Transportation	144	2.2%	147	1.9%	3,000	1.7%
Consumer Durables & Apparel	108	1.7%	114	1.5%	1,347	0.8%
Consumer Services	242	3.7%	209	2.7%	5,336	3.0%
Media & Entertainment	90	1.4%	30	0.4%	1,619	0.9%
Retailing	186	2.9%	124	1.6%	4,147	2.3%
Food & Staples Retailing	88	1.4%	45	0.6%	1,258	0.7%
Food & Beverages	478	7.4%	273	3.6%	9,794	5.5%
Health Care Equipment & Svc	139	2.1%	69	0.9%	2,862	1.6%
Pharma, Biotech & Life Science	15	0.2%	10	0.1%	279	0.2%
Banks	639	9.8%	1,158	15.1%	43,372	24.5%
Diversified Financials	103	1.6%	99	1.3%	1,410	0.8%
Insurance	835	12.9%	681	8.9%	13,082	7.4%
Telecommunication Services	300	4.6%	576	7.5%	9,323	5.3%
Utilities	65	1.0%	104	1.4%	1,777	1.0%
REITs	228	3.5%	292	3.8%	2,623	1.5%
Real Estate Mgmt & Dev't	467	7.2%	989	12.9%	12,371	7.0%
Total	6,497	100.0%	7,676	100.0%	176,957	100.0%

Top Gainers			
Company	Close Price	QTD Change %	Volume ('000)
ALTAYYAR	28.50	42.5%	123,217
ZAIN KSA	11.00	33.0%	363,222
SSP	23.80	31.6%	104,282
ETIHAD ETISALAT	21.76	31.2%	191,367
ALYAMAMAH STEEL	19.10	31.2%	47,125

Top Losers			
Company	Close Price	QTD Change %	Volume ('000)
ENAYA	13.24	-36.2%	130,266
THIMAR	21.80	-19.3%	11,133
ALKHODARI	5.52	-18.8%	275,416
SFICO	64.30	-17.9%	59,698
AMANA INSURANCE	13.94	-17.5%	114,807

Most Active by Volume			
Company	Close Price	QTD Change %	Volume (mln)
DAR AL ARKAN	10.70	18.6%	597
SAUDI KAYAN	14.06	6.5%	473
ALINMA	24.26	5.6%	430
ZAIN KSA	11.00	33.0%	363
ALKHODARI	5.52	-18.8%	275

Most Active by Value			
Company	Close Price	QTD Change %	Value (SAR mln)
AL RAJHI	108.40	23.9%	18,039
SABIC	125.00	7.6%	15,594
ALINMA	24.26	5.6%	10,350
SAUDI KAYAN	14.06	6.5%	6,584
DAR AL ARKAN	10.70	18.6%	6,070

Quarterly Performance of Brent Future



Brent Crude Future		
	Average price for the quarter (\$/bbl)	% Chg. Q/Q
4Q2018	68.60	-9.5%
1Q2019	63.83	-6.9%

Quarterly Performance of Spot Gold



Spot Gold		
	Average price for the quarter (\$/oz.)	% Chg. Q/Q
4Q2018	1,229.09	+1.4%
1Q2019	1,303.39	+6.0%

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